



আশুগঞ্জ পাওয়ার স্টেশন কোম্পানী লিঃ  
**ASHUGANJ POWER STATION COMPANY LTD.**  
(An Enterprise of Bangladesh Power Development Board)

“শেখ হাসিনার উদ্যোগ, ঘরে ঘরে বিদ্যুৎ”

ISO 9001:2008, ISO: 14001:2004 & BS OHSAS 18001: 2007 Certified Management System.

Memo No: 02/APSCCL/Company Affairs/Bond/2019/1092

Date: 17/09/2019

**NOTICE FOR ELIGIBLE INVESTORS (EIs) TO SUBMIT THEIR APPLICATION(S) THROUGH THE ELECTRONIC SUBSCRIPTION SYSTEM OF THE STOCK EXCHANGES FOR THE BONDS OF Ashuganj Power Station Company Ltd.**

This is for the kind information of all the concerns that Bangladesh Securities and Exchange Commission (BSEC) that has accorded consent vide letter No. BSEC/CI/IPO/Bond-01/2017/471 dated August 27, 2019 for raising capital through Initial Public Offerings (IPO) of Non-convertible, fully redeemable, coupon bearing bonds of Ashuganj Power Station Company Ltd. under fixed price method. All the Eligible Investors (EIs) are hereby requested to visit website [www.essbangladesh.com](http://www.essbangladesh.com) to participate in the IPO subscription process through the electronic subscription system. The summary of the IPO subscription for the (EIs) are as follows-

**A. IPO SUMMARY:**

|                                       |   |
|---------------------------------------|---|
| Bond name                             | : APSCCL Non-Convertible & Fully Redeemable Coupon Bearing Bond.  |
| Issuer Name                           | : Ashuganj Power Station Company Ltd.(APSCCL)                     |
| Issue code                            | : APSCCLBOND  |
| Total fund to be raised through IPO   | : BDT 1,000,000,000   |
| Total number of bonds to be offloaded | : 200,000   |
| Face value                            | : BDT 5000/- each bond  |
| Market lot                            | : 1 bond  |
| Managers to the Issue                 | : BRAC EPL Investments Limited and ICB Capital Management Limited |

**B. DETAILS OF SUBSCRIPTION FOR ELIGIBLE INVESTORS (EIs):**

|   |  |
|---|--|
| Period of subscription                                | : Starts at 10:00 a.m. on September 23, 2019 |
|   | : Closes at 5:30 p.m. on October 06, 2019    |
| Deposit of collateral and subscription fee            | : Starts at 10:00 a.m. on September 23, 2019 |
|   | : Closes at 2:00 p.m. on October 06, 2019    |
| Total fund to be raised from EIs                      | : BDT 500,000,000                            |
| Total number of bonds to offered for EIs              | : 100,000                                    |
| Maximum amount allowed for subscription by an EI      | : BDT 10,000,000                             |
| Maximum number of bonds to offered for an EI          | : 2,000                                      |
| Maximum number of subscription can be placed by an EI | : 1 (One)                                    |
| Subscription fee for an EI                            | : BDT 3,000                                  |
| Collateral amount for an EI                           | : 100% Subscription Amount                   |
| Mode of payment                                       | : Pay Order/Demand Draft/ B.B. Cheque /Cash  |

**C. BANK DETAILS FOR DEPOSITING EI SUBSCRIPTION MONEY:**

|                     |                                |
|---------------------|--------------------------------|
| Account Name        | : DHAKA STOCK EXCHANGE LIMITED |
| Bank Name           | : The City Bank Limited        |
| Bank Account Number | : 1121063938001                |
| Branch Name         | : Any Branch in Bangladesh     |

All the Eligible Investors (EIs) are requested to submit their application in accordance to the Bangladesh Securities and Exchange Commission (Public Issue) Rules 2015 (as amended) as well as other relevant rules and regulations through the Electronic Subscription System of the Stock Exchange(s) for the bonds of Ashuganj Power Station Company Ltd.

Information Memorandum of Ashuganj Power Station Company Ltd. is available in the website(s) of the Issuer Company ([www.apscl.gov.bd](http://www.apscl.gov.bd)), Managers to the Issue ([www.bracepl.com](http://www.bracepl.com), [www.icml.com.bd](http://www.icml.com.bd)) and Dhaka Stock Exchange Limited ([www.dsebd.org](http://www.dsebd.org)).

For and on behalf of Ashuganj Power Station Company Ltd.

**A M M Sazzadur Rahman**  
Managing Director  
Ashuganj Power Station Company Ltd.

**CORPORATE OFFICE**

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